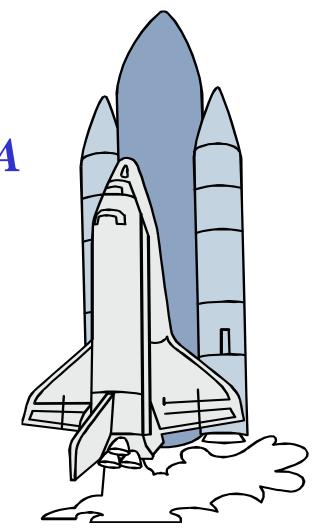
Submitting Proposals to NASA

NASA As a Customer
The SEB Process at NASA
Some Friendly Advice...
Future Trends





NASA Major and Component Installations





Agency Management Responsibility

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	- 10 7	-		-		-	
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Ames Research Center

Dryden Flight Research Center

Langley Research Center

Glenn Research Center

Goddard Space Flight Center

Jet Propulsion Laboratory

Johnson Space Center

Kennedy Space Center

Marshall Space Flight Center

NASA Headquarters Stennis Space Center Center Mission*

Aviation Operation Systems/

Astrobiology

Flight Research

Airframe Systems/Atmospheric

Science

Aeropropulsion

Earth System Science/Physics

and Astronomy

Planetary Science and Exploration/

Instrument Technology

Human Exploration/Astro Materials

Space Launch

Space Transportation Systems

Microgravity

Space Optics Manufacturing Technology

Agency Management

Rocket Propulsion Testing/ Commercial Remote Sensing Center of Excellence**

Information Technology

Atmospheric Flight Operations

Structures and Materials

Turbomachinery

Scientific Research

Deep Space Systems

Human Operations in Space

Launch and Payload Processing Systems

Space Propulsion

Agency Management

Rocket Propulsion Test

Product lines in direct support of NASA Enterprises

^{**} Technical areas of world-wide preeminence



George C. Marshall Space Flight Center

Primary-Assigned Missions

- Space Transportation Systems Development
- Microgravity
- Space Optics Manufacturing Technology

Agency-Assigned Center of Excellence

Center of Excellence for Space Propulsion

Programmatic Assignments

- Reusable Launch Vehicle Technology
- Advanced Space Transportation
- Microgravity Research and Space Product Development
- Space Shuttle Propulsion Systems
- Space Station Support and Utilization
- Chandra X-Ray Observatory
- Scientific Payloads and Research
- Global Hydrology and Climate Center

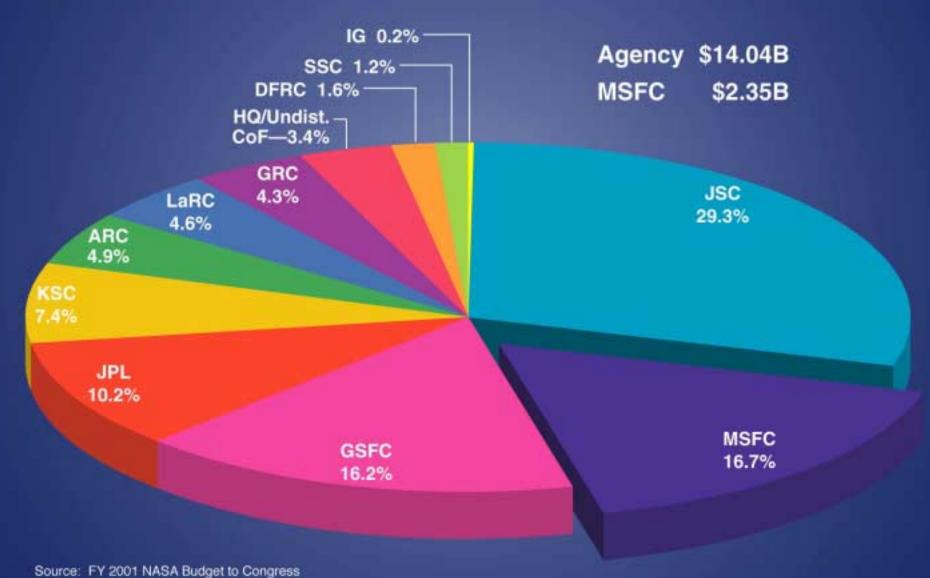
Agency Support Activities

- Communications Architecture and Providing Agencywide Area Network (WAN) Services
- NASA Automated Data Processing Consolidation Center
- NASA Digital Television Transition
- Earned-Value Management (EVM)
- NASA Preferred Technical Standards
- Space Environments and Effects
- IFMP Training Activity
- NASA Operational Environment Team (NOET)
- NASA Acquisition Internet Service (NAIS)
- Defense Contract Administrative Service Financial Management Support
- National Center for Advanced Manufacturing (NCAM)
- NASA Engineering Excellence Initiative



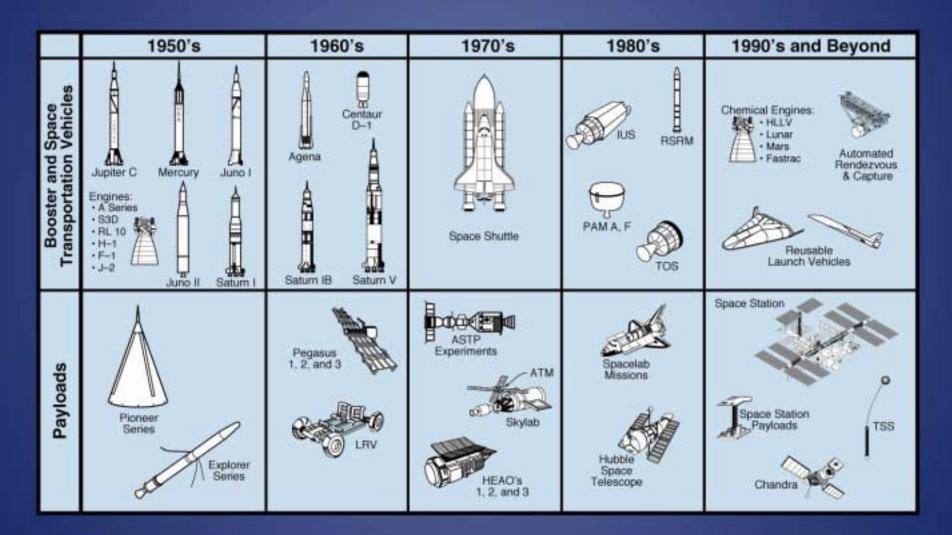


Distribution of NASA Budget—FY 2001 Budget by Center





MSFC Program Evolution





MSFC Current Projects



International Space Station



Space Shuttle



Earth-to-Orbit In-Space
Advanced Space Transportation



Chandra



Global Hydrology



Payload Operations



Microgravity Flight Experiments

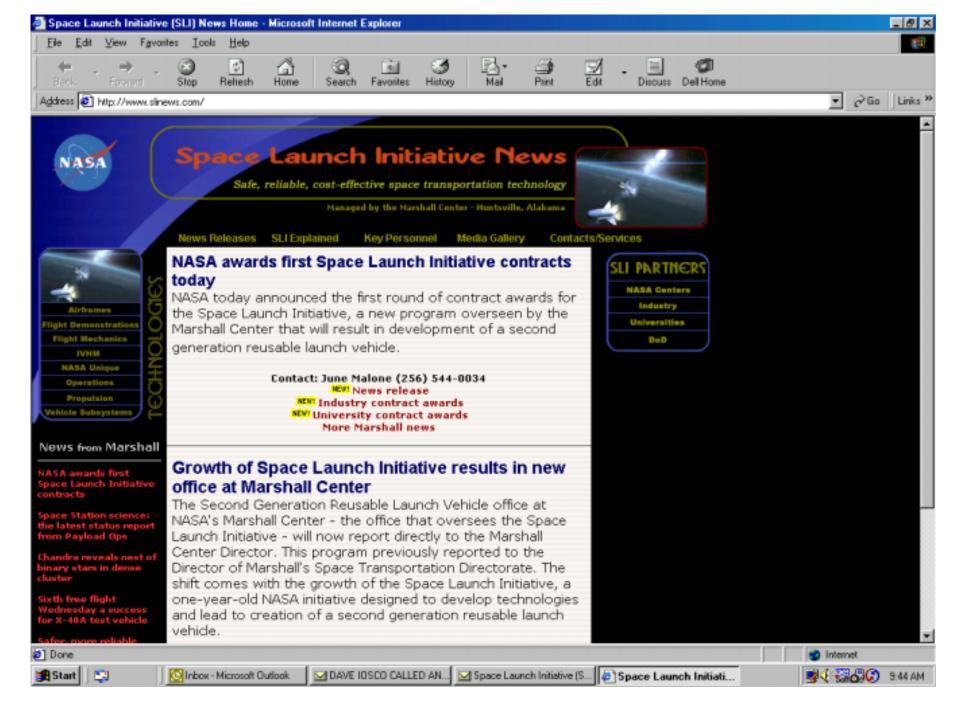


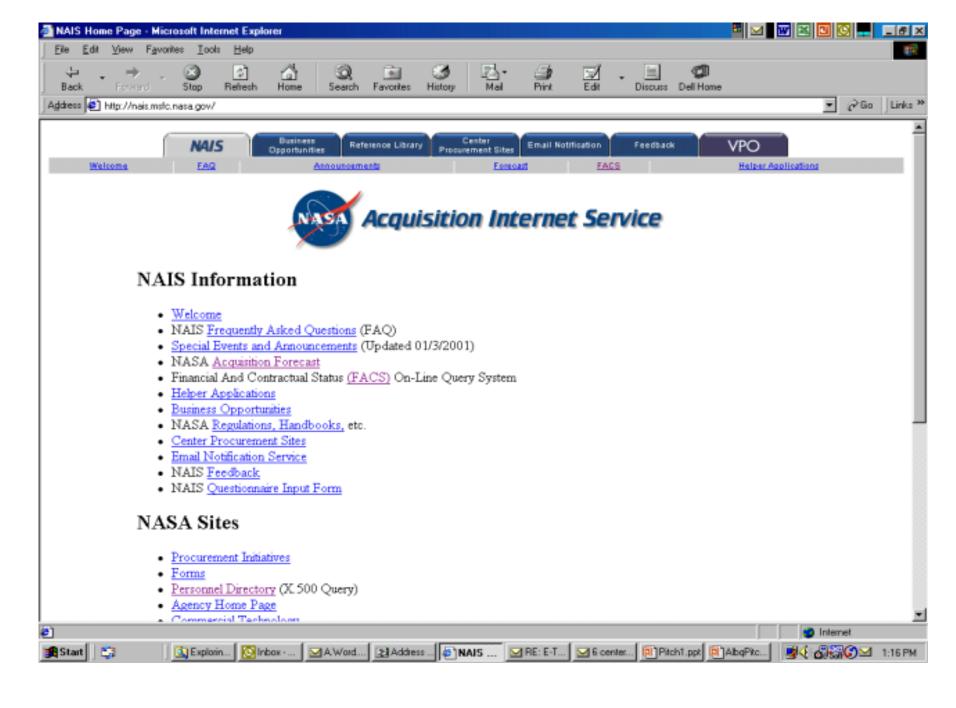
X-37 X-38
Reusable Launch Vehicles



Space Optics Manufacturing







Changes in Types of Solicitations

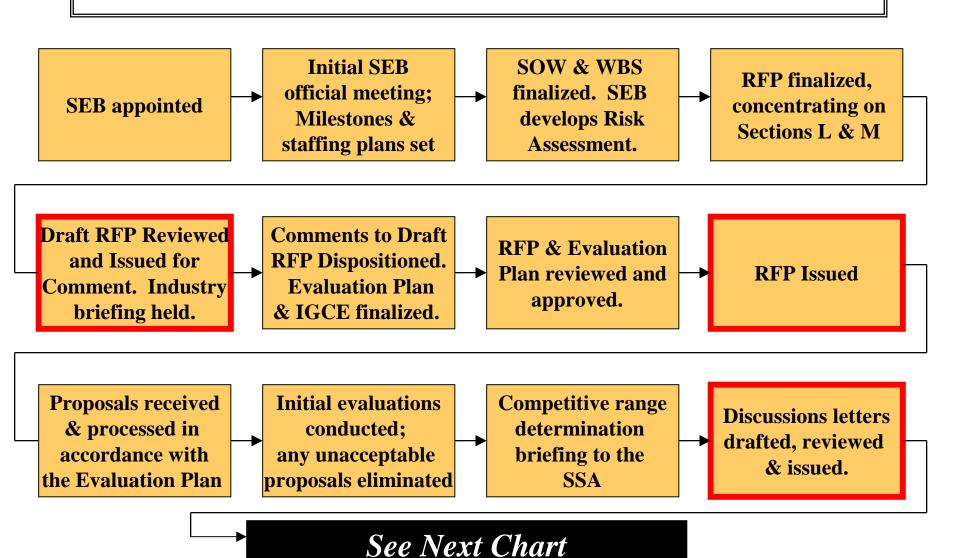
The Good Old Days (circa 1993)

- Small Purchase RFQ's
- IFB's
- RFP's

Now-a-Days

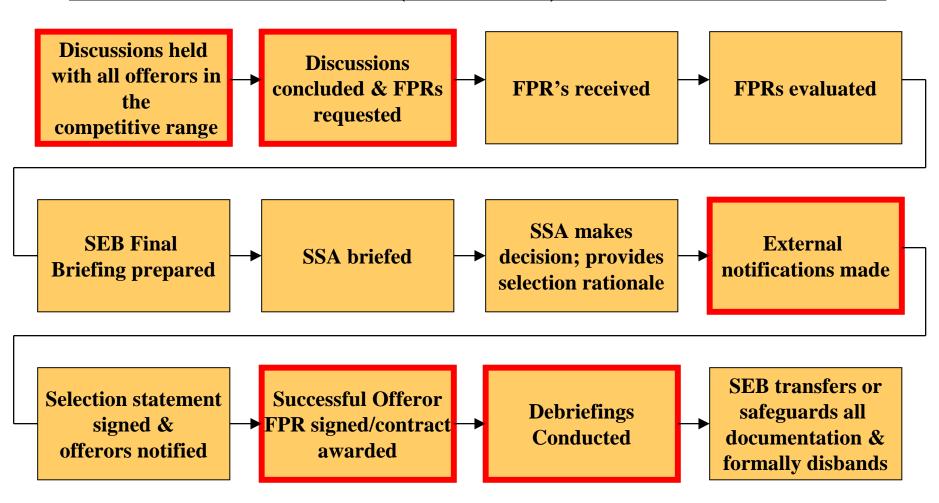
- Micro-Purchases
- SAT RFQ's
- MidRange RFO's
- IFB's
- RFP's
- NRA's & AO's
- CAN's

SEB - Flow of Major Events



SEB - Flow of Major Events

(Continued)



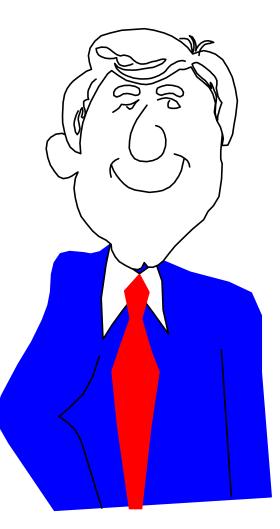
Ref Activity Name		Start	Finish	Pooponoihility							2	001								2002				
	•	Date	Date	Responsibility		May		Jun	Jul		Aug		Sept	Oct	No	V	Dec	Jan		Feb		Mar		
1.0	Acquisition Planning																				Π			
1.1	Requirement Placed on Acq. Forecast	5/2		Proc Rep																				
1.2	CCI Analysis Performed	5/2	5/17	Proc Rep	4																			
1.3	Procurement Briefing to Requiring Org.	5/16		Proc DM		♦																		
1.4	Verify POP Submit	5/16	5/29	Req Org/Finance		V	4																	
1.5	Prepare & Submit Action on MBP	5/16	6/4	Proc Rep/Req Org		V	Z			П		П				П								
1.6	MBP Dispositioned	6/4	6/18	NASA Mgmnt			V			П		П				П								
1.7	Prepare ASM Charts/Plan	6/4	6/20	Req Org/Proc Rep	П		V																	
1.8	SEB Facilites Secured	6/20		Proc DM	П		П	\rightarrow																
1.9	ASM Held & Plan Approved	6/28		NASA/Center Mgmnt	П		П	4		\top														
2.0	Requirement Definition				П		П			\top														
2.1	Market Research Conducted	5/23	6/5	Req Org/Proc Rep	П	V																		
2.2	Draft SOW Developed	5/23	6/27	Req Org/Proc Rep	П	V																		
2.3	Draft Data Reqts Developed	5/31	6/28	Req Org/Proc Rep	П		V.		7															
2.4	Draft Contract Clause Schedule Developed	5/31	6/28	Proc Rep	П		V.		7															
2.5	Draft Mission Suitability Factors Developed	6/6	6/28	Req Org/Proc Rep	П		∇		7															
2.6	Draft WBS & IGCE Developed	6/13	7/9	Req Org/Proc Rep	П		П	V																
2.7	Initial Funding Provided	7/27		Req Org	П		П			\														
2.8	NPG 7120.5a Approval or Waiver	7/27			П		П			\														
3.0	Establishment of the SEB				П		П																	
3.1	Obtain List/Develop SEB Nominee Ltr	5/31	6/18	Proc DM/Req Org	П		V																	
3.2	SEB Formally Appointed	6/29		SSA	П		П	4																
3.3	SEB Initial Meeting	6/29		SEB Ch	П		П	4	>															
3.4	Initial Briefings to SEB	6/29	7/5	Proc Ofc/Counsel/Sec	\Box		П	7	<u>Z</u> \	П		\top				\top					\top			
3.5	Selection & Appointment of Evaluators	6/13	7/5	Req Org/SEB Ch	\Box		П	V		П		\top				\top					\top			
3.6	SEB Security & Control Plan Defined	7/6	7/10	SEB Ch/Recorder	\Box		П		∇	П		\top				\top								
3.7	Submittal of COI/Clearance	6/22	7/12	Evaluators/Counsel	П		П			\top				Ш										
3.8	Evaluator Training - Process & Tools	7/13	7/17	SEB Ch/Proc Mbr	П		П		∇			\top							\Box	Ш	\top			
						May	П	Jun	Jul		Aug	5	Sept	Oct	No	v	Dec	Jan		Feb	\top	Mar		

Ref	Antivity Name	Start	Finish	Responsibility						200	01					2002			
Kei	Activity Name	Date	Date	Responsibility	May	/	Jun	Jul	Au	g	Sept	Oct	Nov	Dec	Jan		Mar		
4.01	Develop/Issue Solicitation (+Amendme																		
4.1	SEB Refines SOW & DR's(All Sec. J)	6/29	7/16	SEB			7												
4.2	SEB Prepares Evaluation Plan	7/11	7/19	SEB															
4.3	SEB Prepares RFP/Sec. M	7/11	7/18	SEB				V_											
4.4	SEB Prepares RFP/Sec. L	7/16	7/23	SEB				V											
4.5	SEB Prepares RFP/Sec. B-I	6/29	7/23	SEB															
4.6	SEB Refines WBS & IGCE	7/9	7/23	SEB															
4.7	Draft RFP Review by SEB & Advisors	7/23	7/30	SEB/Advisors					7										
4.8	Arrangements for Industry Briefing	7/16	7/31	Proc Mbr						П									
4.9	Publish RFP/Schedule (NAIS & CBD)	7/31		Proc Mbr															
4.10	Draft RFP Review Charts Developed	7/26	8/2	SEB															
4.11	Draft RFP Provided for Center Review	7/31	8/2	SEB/Center Rev Tea				7	<u>Z</u>										
4.12	RFP Briefing /Draft RFP Released	8/6		SEB Ch/Proc Ofc					\	П									
4.13	Industry Brief/Tour/Industry Comments	8/9	8/17	SEB Ch/Req Org						7									
4.14	Final RFP & Eval. Plan Developed	8/16	8/23	SEB					V										
4.15	Repository Notified of Pending RFP	8/22		Proc Mbr															
4.16	RFP/Plan Review by SEB & Advisors	8/23	8/27	SEB/Advisors					1	Δ									
4.17	Develop RFP Presentation Charts	8/23	8/27	SEB					<u> </u>	Δ									
4.18	Final RFP & Charts for Center Review	8/27	8/30	SEB/Center Rev Tea						V									
4.19	Preproposal Conf. Arrangements	8/22	8/31	Proc Mbr					7	/ /									
4.20	Final RFP & Evaluation Plan Briefing H	8/30		SEB		T				\									
4.21	RFP Approved & Released	9/4		SSA/Proc Mbr															
4.22	Procurement Sensitivity Letter Issued	9/4		Proc Mbr/Proc Ofc															
4.23	Pre-Proposal Conference & ?'s	9/12	9/20	SEB Ch/Proc Mbr							<u>\</u>								
4.24	Amendment to RFP	9/26		SEB/Proc Mbr						\parallel	•								
					May	/	Jun	Jul	Au	g	Sept	Oct	Nov	Dec	Jan	Feb	Mar		

Ref	Activity Name	Start	Finish	Responsibility				20	001				2002		
Kei	Activity Name	Date	Date	Responsibility	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
5.0	Initial Proposal Evaluation														
5.1	SEB Chair Briefing to all Evaluators	10/5		SEB Ch						♦					
5.2	SEB Detailed Training Provided	10/8	10/12	Recorder						\triangle					
5.3	Receipt & Log of Proposals	10/17		SEB Ch/Proc Mbr						\Q					
5.4	Overview of All Proposals	10/17	10/19	SEB						Δ					
5.5	Proposal Page Count & Determination	10/17	10/19	SEB						Δ					
5.6	Assign Proposals for Evaluation	10/19		SEB Ch/Recorder						\rightarrow					
5.7	List to IG & EEO/Coordinate Clearance	10/19	11/1	Recorder											
5.8	Preparation of Detailed Findings	10/19	11/14	SEB/Evaluators						V					
5.9	SEB Reviews all Findings	11/12	11/19	SEB							V				
5.10	SEB Develops Consensus Findings	11/16	11/21	SEB							Δ				
5.11	SEB Determines Significant S&W	11/23	11/28	SEB							Δ				
5.12	SEB Assigns Adj. Ratings & Scores	11/29	11/30	SEB							Σ	7			
5.13	SEB Completes Cost Evaluation	10/19	11/28	SEB						V					
5.14	SEB Completes Past Performance Eval	10/19	11/29	SEB						V		7			
5.15	Initial Findings Charts Prepared	11/29	12/5	SEB											
5.16	Charts Reviewed by SEB & Advisors	12/5	12/7	SEB/Advisors								Ž			
5.17	SEB Provides Charts for Center Review	12/7	12/12	SEB/Center Rev Tea								Δ			
5.18	Prepare "Draft" Letters to Offerors	12/7	12/12	Proc Mbr								Δ			
5.19	"Dry Run" Briefing to Review Team	12/12		SEB Ch/SEB								\rightarrow			
5.20	Initial Findings to SSA Briefing Held	12/14		SEB Ch/SEB								•			
5.21	Source Selection or Comp. Range Det.	12/14		SSA								♦			
					May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar

Ref	Activity Name	Start	Finish	Responsibility				20	01					2002	
	<u> </u>	Date	Date	кезронывшку	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
6.0	Discussions & Final Proposal Evaluation														
6.1	Review/Issue "Discussions" Letter	12/13	12/17	Proc Mbr								\triangle			
6.2	Arrangements for Discussions	12/7	12/21	Proc Mbr											
6.3	Offerors Receive Ltr/ Submit Resp.	12/17	1/2	Offerors											
6.4	Receipt/Review of Offeror's Response	1/2	1/4	SEB									Δ		
6.5	Hold Discussions	1/7	1/23	SEB											
6.6	Issue Letter Requesting Final Proposal	1/24		Proc Mbr											
6.7	Offerors Receive Ltr/Submit FPR	1/24	1/28	Offerors									Ż	7	
6.8	Log in FPR's and Assign to Evaluators	1/28		Proc Mbr/Recorder											
6.9	Perform "Delta" Evaluation	1/28	1/31	SEB/Evaluators											
6.10	Review Findings, Adjectives & Scores	1/31	2/4	SEB										\triangle	
6.11	Prepare Final Presentation Charts	2/4	2/6	SEB										\(\sigma\)	
6.12	Charts Reviewed by SEB & Advisors	2/6	2/8	SEB/Advisors										Ż	
6.13	Provide Final Charts for Center Review	2/8	2/11	SEB/Center Rev Team										\triangle	
6.15	Prepare "body" of Selection Statement	2/6	2/12	Proc Mbr/Legal										V	
6.14	"Dry Run" Briefing to Review Team	2/11		SEB Ch/SEB										•	
6.16	Notify Public Affairs	2/11		Proc Mbr										\rightarrow	
6.17	Final Findings to SSA Briefing Held	2/14		SEB Ch/SEB										•	
6.18	Source Selection & Rationale Provided	2/14		SSA											
6.19	Prepare Selection Statement	2/14	2/19	Proc Mbr/Legal										\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
7.0	Notifications, Award & Debriefings														
7.1	Notify NASA HQ and Obtain ATP	2/14	2/19	Proc Ofc										V/	
7.2	Prepare Letters to Offerors	2/14	2/19	Proc Mbr										\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
7.3	Notify Public Affairs & Obtain ATP	2/18	2/19	Proc Mbr										X	
7.4	Notify Offerors & Sign Contract	2/19		Proc Ofc										•	
7.5	Issue Synopsis of Contract Award	2/19		Proc Mbr										•	
7.6	Hold Debriefings of Offerors	2/21	2/28	Proc DM											
7.7	SEB Chair Holds SEB "Out Brief"	3/1		SEB Ch											
7.8	Disposition of SEB Documentation	3/15	3/22	Recorder/SEB											<u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>
7.9	Retention of Quality Records	3/28		Proc DM											
					May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar

The NASA NRA Selection Process



- Much more relaxed and flexible
- Can accept all or part of a proposal
- More than one cycle of proposal submittals, NRA is open for one year
- May result in award of multiple contracts, grants or cooperative agreements
- Technical story is more important
 - Relevance to NASA objective
 - Intrinsic merit
 - Cost proposal

Cooperative Agreement Notices



- Allows for highly leveraged use of R&D budgets within Government and Industry
- Perception that CAN's limit competition to companies with large IRAD budgets
- Each CAN is highly unique
 - Crafted for specific need
 - Industry contribution can vary

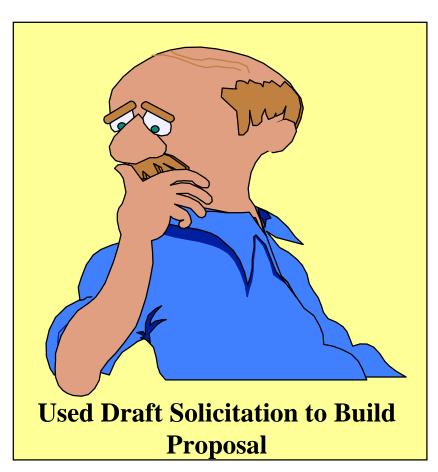
Some Friendly Advice...

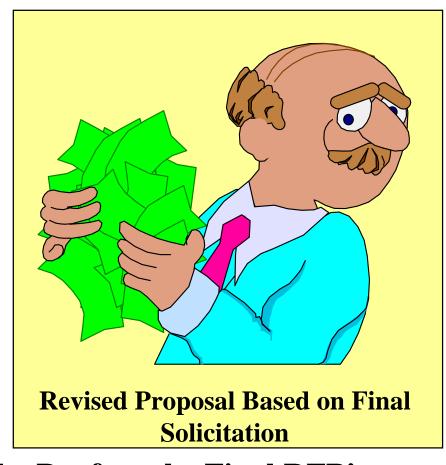
Common Problems to Watch For

When in Doubt - Ask Questions!



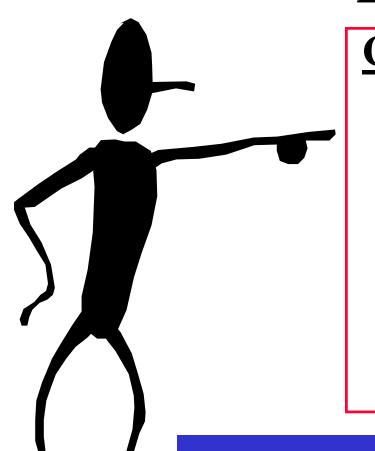
Can You Spot the Differences in These Two Pictures?





Watch for Changes from the Draft to the Final RFP!

Follow the Proposal Preparation Rules!



Count the Pages Correctly!

Don't Put Technical Information in the Cost Volume!

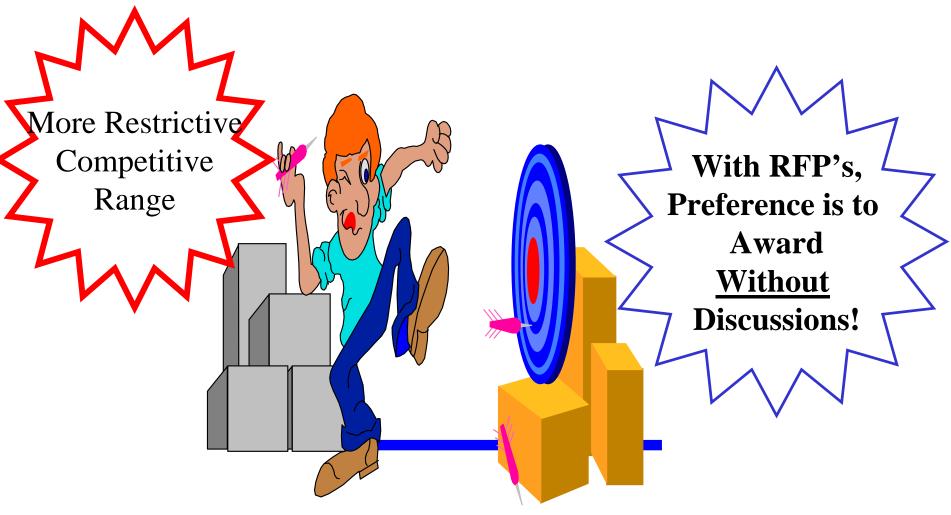
$$14 + 7 \ge 20$$

(Count the first page!)

Use the Specified font!

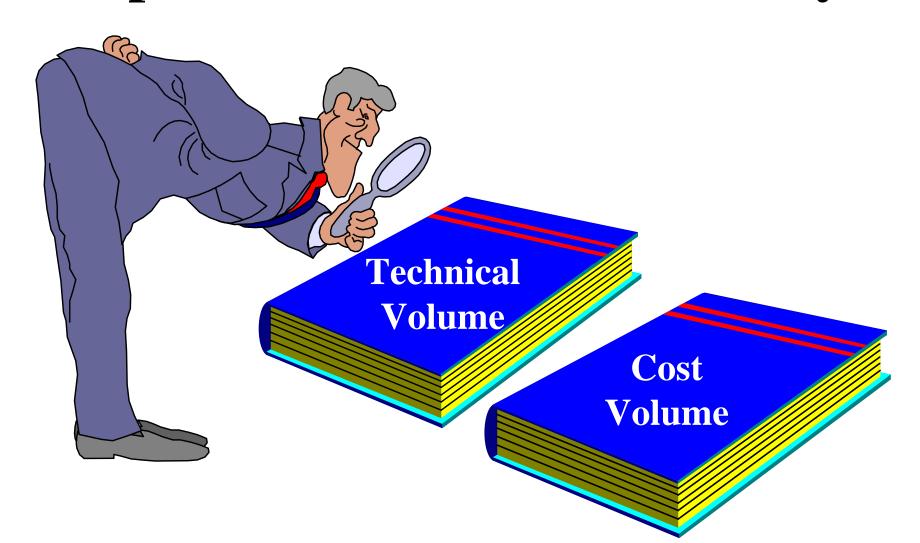
We Count the Pages - Anything over the limit, we send it BACK!

Your First Shot Is Your Best Shot!



Make sure you fully complete the Model Contract!

Make Sure All Parts of the Proposal Tell a Consistent Story!

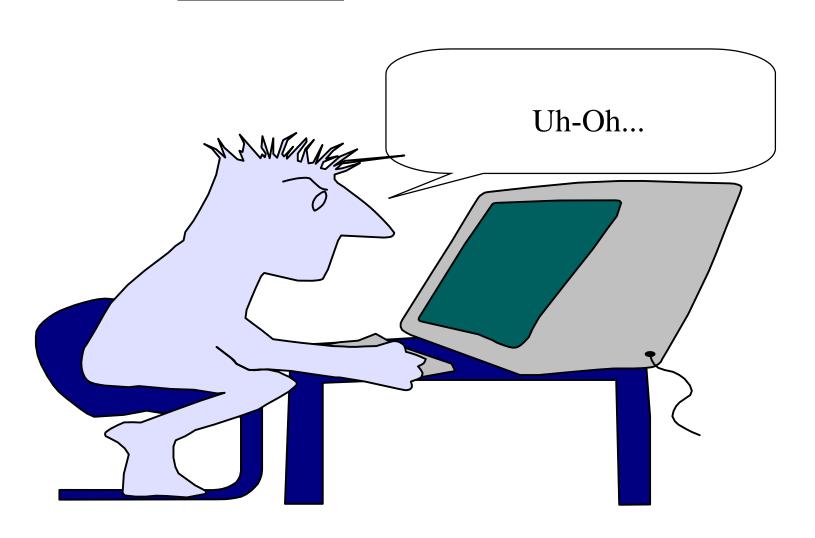


The Cost Proposal



Unsupported or unrealistic cost estimates are the quickest way to discredit or destroy an otherwise excellent proposal

Test the Electronic Cost Proposal Disk Before You Submit It!



Key Personnel & Past Performance --- Don't Leave Us Guessing!

Key Personnel

- Provide Commitment Letters
- •Provide Rationale for Why "Key"
- •Provide Explanation of why each Individual is appropriate for the proposed position

Relevant Past Performance

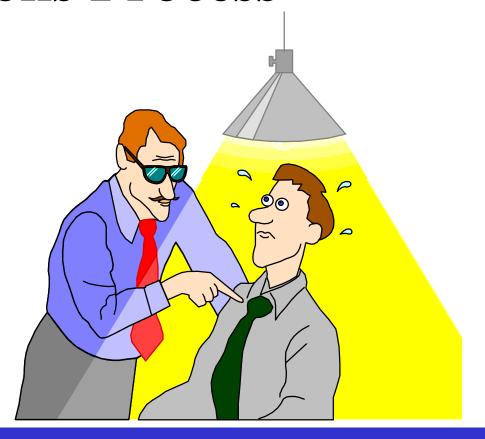
- •Provide Relevant (& Good!)
 Previous Contracts
- •Don't Ignore Problems

Provide Current and Accurate Phone Numbers and Addresses for all References!

Be Prepared for NASA's New RFP Discussions Process

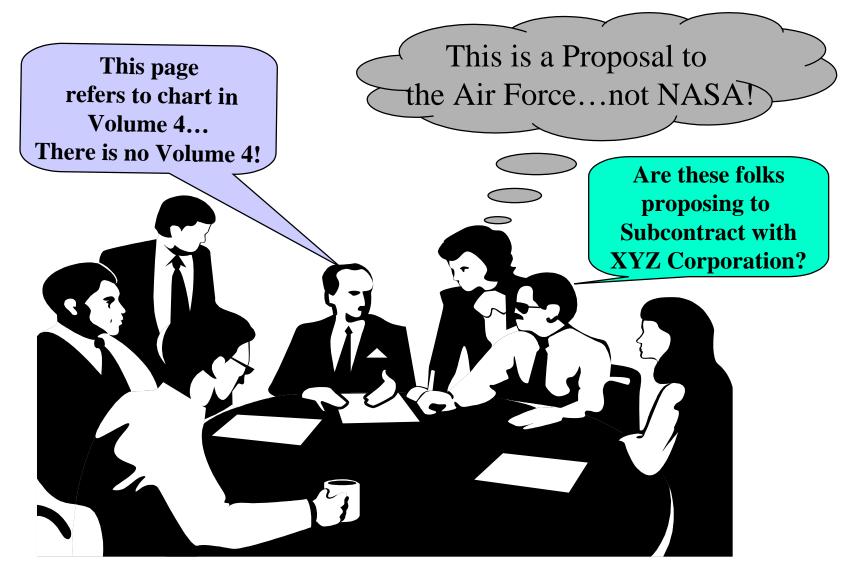
Detailed and Specific

- Reveal All Weaknesses
- Clarify All Uncertainties
- Reveal Where Costs or Resources are considered to be too High
- Bargaining is permitted



Make sure FPR is fully traceable from Original Proposal

Be Old Fashioned - Proofread!



The End Result of Over-Reliance on Spell Check

What to Expect in the Future?

- **★**Improved Communication in the Pre-RFP Stage
- **★**Chart Proposal Submits & Oral Presentations
- **★**Continued Emphasis on Past Performance
- **★**Phased Submittal of Proposal Volumes
- **★**More Agency-wide Contracts
- **★**Continued Emphasis on PBC
- **★**Increased Partnering

Continuing

Trends

What to Expect in the Future?

- **★** Emphasis on Safety
- **★** Focus on Risk Management
- ★ Internet Based Acquisition Process (Proposal Submission & Evaluation, Contract Award & Administration)
- **★** Use of GSA Competitive Process
- ★ "Set Fee" Initiative
- **★ HUB Zone Goals**
- **★** Veteran Owned Goals
- **★** Proposal Pricing Software

